HKEX 香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : <u>31/08/2017</u>

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer Date Submitted Fraser Holdings Limited
04/09/2017

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : 8366 Description : Ordinary Shares							
	No. of ordinary shares	Par value <i>(HK\$)</i>	Authorised share capital <i>(HK\$)</i>				
Balance at close of preceding month	2,000,000,000	0.01	20,000,000				
Increase/(decrease)	Nil		Nil				
Balance at close of the month	2,000,000,000	0.01	20,000,000				
(2) Stock code : <u>N/A</u> Descrip	otion :						
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding month							
Increase/(decrease)							
Balance at close of the month							

2. Preference Shares

Stock code :	N/A	Descrip	tion :		
			No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at clos	e of precedi	ng month			
Increase/(decre	ease)	-		_	
Balance at clos	e of the mor	nth _			

3. Other Classes of Shares

otion :		
No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
	-	
	No. of other classes of	No. of other Par value classes of <i>(State</i>

Total authorised share capital at the end of the month (HK\$):

20,000,000

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other		
	(1)	(2)	shares	classes of shares		
Balance at close of preceding month	1,440,000,000	N/A	N/A	N/A		
Increase/ (decrease) during the month	Nil	Nil	Nil	Nil		
Balance at close of the month	1,440,000,000	N/A	N/A	N/A		

III. Details of Movements in Issued Share Capital

Share Options (und	er Share Opti	on Schemes c	of the Issuer)			
Particulars of share option scheme including EGM	N	<i>l</i> ovement durir	na the month	No. of new shares of issuer issued during the month pursuant thereto	issuer which may be	
approval date (dd/mm/yyyy) and			<u>-9</u>		-	the month
class of shares issuable	Granted	Exercised	Cancelled	Lapsed		
1.Shareoption schemeadopted on						
(15/10/2015) Ordinary shares (Note 1)	Nil	Nil	Nil	Nil	Nil	Nil
<u>2.</u>						
(/ /) shares (Note 1)						
<u>3.</u>						
(/ /) shares (Note 1)						
			•		N/A	
Total funds raised d of options (State cu		th from exercis	se Nil			

Warrants to Issue Shares of the Issuer whi	ich are to be Listed
--	----------------------

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
(/ /) Stock code (if listed) Class of shares issuable <i>(Note 1)</i>						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
2.						
(/ /)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
<u>3.</u>						
Stock code (if listed) Class of shares issuable <i>(Note 1)</i>						
Subscription price						
(if applicable) (dd/mm/yyyy)	(/ /)				
4.						
(/ /)						
Stock code (if listed) Class of shares issuable <i>(Note 1)</i>						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
		, Total B	(Preferen	ary shares) <u>N/A</u> ce shares) <u>N/A</u> ther class) <u>N/A</u>		-

	Currency of amount	Amount at close of preceding	Converted during the	Amount at close of the	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Class and description 1. N/A	outstanding	month	month	month		
Stock code (if listed)						
Class of shares issuable <i>(Note 1)</i> Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy))	<u>(//)</u> 					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) <u>3.</u>	(//)					
Stock code (if listed)						
Class of shares issuable <i>(Note 1)</i> Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy) 4.	<u>(//)</u> 					
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)		Total C. (Ordina			-
				ce shares) <u>N/A</u> ther class) <u>N/A</u>		-

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>	-	
	-	
shares (Note 1)		
2.		
(/ /) shares (Note 1)	-	
3		
	-	
shares (Note 1)		
Total D. (Ordinary shares) (Preference shares)	N/A N/A	
(Other class)	N/A N/A	
	1011	

Oth	ner Movements in	Issued Share Capital					
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				27/4			
			Class of shares issuable <i>(Note 1)</i>	<u>N/A</u>			
1.	Rights issue	At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable <i>(Note 1)</i>	<u>N/A</u>			
2.	Open offer	At price : State	lssue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable <i>(Note 1)</i>	<u>N/A</u>			
3.	Placing	At price : State	lssue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						<u>N/A</u>	N/A
			Olean of shares	<u>N/A</u>			
			Class of shares issuable <i>(Note 1)</i>	<u>11/11</u>			
4.	Bonus issue		lssue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	7.1.1	27/4
						<u>N/A</u>	<u>N/A</u>
5.	Scrip dividend	At price : State currency	_Class of shares	<u>N/A</u>		N/A	N/A

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			issuable (Note 1)				
			Issue and allotment date : (dd/mm/yyyy)	(/)	/)		
			EGM approval date: (dd/mm/yyyy)	(/)	/)		
			Class of shares repurchased (<i>Note 1</i>)	N	/ <u>A</u>		
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/)	/)		
			EGM approval date: (dd/mm/yyyy)	(/)	/)		
						<u>N/A</u>	<u>N/A</u>
			Class of shares redeemed <i>(Note 1)</i>	<u>N</u> /	/ <u>A</u>		
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/)	/)		
			EGM approval date: (dd/mm/yyyy)	(/)	/)		
						<u>N/A</u>	<u>N/A</u>
			Class of shares issuable (Note 1)	<u>N</u> /	/ <u>A</u>		
8.	Consideration issue	At price : State currency ———	lssue and allotment date : (dd/mm/yyyy)	(/)	/)		
			EGM approval date: (dd/mm/yyyy)	(/)	/)		
			(ddiffillingyyy)			N/A	<u>N/A</u>
			Class of shares issuable (<i>Note 1</i>)	N	/ <u>A</u>		
9.	Capital reorganisation		lssue and allotment date : (dd/mm/yyyy)	(/)	()		
			EGM approval date: (dd/mm/yyyy)	(/)	/)		
			(<u>N/A</u>	N/A

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
10. Other (Please specify) At price : State currency	Class of shares <u>N/A</u> issuable <i>(Note 1)</i> - Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)	N/A	<u>N/A</u>
	Total E. (Ordina share (Preference share (Other clas	s) <u>N/A</u> s) <u>N/A</u>	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	Nil
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)	

Г

Submitted by: <u>Hui Wai Man Shirley</u>

 Company Secretary

 (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.