

THE STOCK EXCHANGE OF HONG KONG LIMITED
(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)**APPENDIX 5****FORMS RELATING TO LISTING****FORM F****THE GROWTH ENTERPRISE MARKET (GEM)****COMPANY INFORMATION SHEET**Case Number: N/A

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Company name: Fraser Holdings Limited Stock code (ordinary shares): 8366

This information sheet contains certain particulars concerning the above company (the "Company") which is listed on the Growth Enterprise Market ("GEM") of the Stock Exchange of Hong Kong Limited (the "Exchange"). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited (the "GEM Listing Rules"). They will be displayed at the GEM website on the Internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 28 July 2017.....**A. General**Place of incorporation: Cayman Islands Date of initial listing on GEM: 2 November 2015 Name of Sponsor(s): Messis Capital Limited Names of directors: **Executive Directors**
(please distinguish the status of the directors
- Executive, Non-Executive or Independent
Non-Executive) Zhou Ying (周穎)
Meng Ying (孟瑩)**Independent Non-executive Directors**Zheng Xuchen (鄭旭晨)
Wong Man Hin Raymond (黃文顯)
Tang Yiu Wing (鄧耀榮)

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| Name(s) of substantial shareholder(s): (as such term is defined in rule 1.01 of the GEM Listing Rules) and their respective interests in the ordinary shares and other securities of the Company | Number of shares of HK\$0.01 each in the share capital of the Company ("Shares") | Percentage of issued Shares |
|--|---|--|
| Name | | |
| United Financial Holdings Group Limited ("United Financial") | 1,080,000,000 | 75 % |
| Century Investment Holdings Limited ("Century Investment") | 1,080,000,000 | 75 % |
| Zhou Ying ("Mr. Zhou") <i>(Note 1)</i> | 1,080,000,000 | 75 % |

Note:

- Mr. Zhou beneficially owns the entire issued share capital of Century Investment, which wholly owns the shares in United Financial. Therefore, Mr. Zhou is deemed, or taken to be, interested in 1,080,000,000 Shares held by United Financial for the purpose of the SFO.

Name(s) of company(ies) listed on GEM or the Main Board of the Stock Exchange within the same group as the Company: N/A

Financial year end date: 30 April

Registered address: Clifton House
75 Fort Street, P.O. Box 1350
Grand Cayman KY1-1108
Cayman Islands

Head office and principal place of business: **Head office:**
Room 1122, 11/F
Pacific Link Tower, South Mark
11 Yip Hing Street
Wong Chuk Hang
Hong Kong

Principal place of business in Hong Kong registered under Part 16 of the Companies Ordinance (Chapter 622 of the Laws of Hong Kong)
Room 1122, 11/F
Pacific Link Tower, South Mark
11 Yip Hing Street
Wong Chuk Hang
Hong Kong

Web-site address (if applicable): www.fraserholdings.com

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Share registrar: **Principal share registrar and transfer office in the Cayman Islands:**
 Estera Trust (Cayman) Ltd.
 Clifton House
 P.O. Box 1350
 Grand Cayman
 KY1-1108
 Cayman Islands

Branch share registrar and transfer office in Hong Kong:
 Tricor Investor Services Limited
 Level 22
 Hopewell Centre
 183 Queen's Road East
 Hong Kong

Auditors: Grant Thornton Hong Kong Limited
 Level 12
 28 Hennessy Road
 Wanchai
 Hong Kong

B. Business activities

(Please insert here a brief description of the business activities undertaken by the Company and its subsidiaries.)

The Group is a contractor principally engaged in undertaking slope works, foundation works and other general building works in Hong Kong. Slope works generally refer to landslip preventive and remedial works for improving or maintaining the stability of slopes and/or retaining walls. Foundation works are generally concerned with the construction of foundations. General building works mainly include the general construction of buildings.

C. Ordinary shares

Number of ordinary shares in issue: 1,440,000,000

Par value of ordinary shares in issue: HK\$0.01

Board lot size (in number of shares): 10,000

Name of other stock exchange(s) on which ordinary shares are also listed: N/A

D. Warrants

Stock code: N/A

Board lot size: N/A

Expiry date: N/A

Exercise price: N/A

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Conversion ratio: N/A
(Not applicable if the warrant is denominated in dollar value of conversion right)

No. of warrants outstanding: N/A

No. of shares falling to be issued upon the exercise of outstanding warrants: N/A

E. Other securities

Details of any other securities in issue.
(i.e. other than the ordinary shares described in C above and warrants described in D above but including options granted to executives and/or employees).

(Please include details of stock code if listed on GEM or the Main Board or the name of any other stock exchange(s) on which such securities are listed).

If there are any debt securities in issue that are guaranteed, please indicate name of guarantor.

N/A

Responsibility statement

The directors of the Company (the “Directors”) as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet (“the Information”) and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading or deceptive and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Signed:

 Zhou Ying (周穎)

 Meng Ying (孟瑩)

 Zheng Xuchen (鄭旭晨)

 Wong Man Hin, Raymond (黃文顯)

 Tang Yiu Wing (鄧耀榮)

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NOTES

- (1) *This information sheet must be signed by or pursuant to a power of attorney for and on behalf of each of the Directors of the Company.*
- (2) *Pursuant to rule 17.52 of the GEM Listing Rules, the Company must submit to the Exchange (in the electronic format specified by the Exchange from time to time) for publication on the GEM website a revised information sheet, together with a hard copy duly signed by or on behalf of each of the Directors, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.*
- (3) *Please send a copy of this form by facsimile transaction to Hong Kong Securities Clearing Company Limited (on 2815-9353) or such other number as may be prescribed from time to time) at the same time as the original is submitted to the Exchange.*